

Certificate for Module (CFA Sustainable Investing)

Programme Code: FN084B

Application Code: 2435-FN084B



2867 8322

cfaesg@hkuspace.hku.hk

This programme aims to provide students with an overview of ESG factors, ESG analysis, ESG valuation and ESG integrated investment portfolio management. It covers the content of the CFA Sustainable Investing Certificate examination offered by the Chartered Financial Analyst (CFA) Institute and prepares students to sit for the CFA Sustainable Investing Certificate examination.

R Applicants shall hold an Advanced Diploma, a Higher Diploma or an Associate Degree awarded by a recognised institution. Those with other qualifications will be considered on individual merit. Students are required to check with CFA Institute that they fulfil the entry requirements of the CFA Sustainable Investing Certificate examination.

Please note that our course fee does not include the exam registration fee for the CFA Sustainable Investing Certificate offered by the CFA Institute.

\$ HK\$9,600

Application Fee: HK\$150

D 30 hours

English

Q Level 5 (Reg. No.: 25/001226/L5) Validity Period: 01 Nov 2025 - on-going

Certificate for Module (Green Finance and ESG Analytics)

Programme Code: FN140A

Application Code: 2390-FN140A



2867 8322

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This programme aims to equip students with concepts, applications and practical skills needed to incorporate Environmental, Social and Governance (ESG) analytics in ESG reporting and audits. It covers key aspects of green finance, ESG regulatory frameworks, ESG data collection, green financial products and ESG integration in investment analysis. Different Generative AI applications in ESG compliance tracking and governance control management will be discussed through real-world cases and live demonstrations.

R Applicants shall hold a bachelor's degree awarded by a recognised institution. If the degree or equivalent qualification is from an institution where the language of teaching and assessment is not English, applicants shall provide evidence of English proficiency, such as:

- an overall band of 6.0 or above with no subtests lower than 5.5 in the IELTS; or
- a score of 550 or above in the paper-based TOEFL, or a score of 213 or above in the computer-based TOEFL, or a score of 80 or above on the internet-based TOEFL; or
- HKALE Use of English at Grade E or above; or
- HKDSE Examination English Language at Level 3 or above; or
- equivalent qualifications.

\$ HK\$9,000

D 30 hours

English

Q Level 6 (Reg. No.: 25/000716/L6) Validity Period: 01 Oct 2025 - on-going

Certificate for Module (Sustainable Finance and Green FinTech)

Programme Code: FN098A

Application Code: 2440-FN098A



2867 8331 / 2867 8424

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The programme aims to provide students with contemporary knowledge about sustainable finance and green FinTech. It facilitates students to build up an integrated approach for ESG (environmental, social and governance) and financial analysis. It covers green finance, de-carbonization initiatives, ESG reporting and portfolio management. It also discusses the contemporary development of green FinTech and applications of computational tools to assist financial decision-making.

R Applicants should hold an Advanced Diploma, a Higher Diploma or an Associate Degree preferably in the areas of business and statistics (e.g., mathematics, statistics, computer science, IT, engineering, economics or finance) awarded by a recognized institution. Applicants with other equivalent qualifications will be considered on individual merit.

\$ HK\$10,000

Application Fee: HK\$150

D 30 hours

English

Q Level 5 (Reg. No.: 23/000597/L5) Validity Period: 01 Jul 2023 - on-going

證書 (單元：財富增值系列：綠色金融與社會責任投資)

課程編號：FN065A

報名代碼：2440-FN065A



2520 4612

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課程旨在教授學員認識綠色金融及社會責任投資 (SRI) 的概念，了解綠色金融及社會責任投資的發展趨勢，介紹有關 SRI 及綠色金融的投資產品及洞悉其投資價值。此外，本課程亦會指導學員就有關 SRI 及綠色金融的投資產品進行分析及選擇。完成課程後，學員能夠選取適合自己的投資產品以作策略投資部署。

R 申請人應該完成香港中學會考課程或香港高中課程。申請人如持有其他同等資格，學院將按個別情況考慮。

\$ HK\$6,500

D 30小時

粵語

Q 資歷架構級別：3 資歷名冊登記號碼：21/00054/L3
資歷名冊登記有效期：2021年9月1日 - 持續有效

綠色及可持續金融證書

課程編號：FN097A

報名代碼：2280-FN097A



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本課程主旨是教授學員綠色及可持續金融的投資生態系統，環境、社會及管治 (Environmental, Social and Governance 簡稱 ESG) 環球標準、框架及報告、氣候風險和可持續金融發展的監管趨勢。

R 申請人必須
(i) 於香港中學文憑考試獲5科第2級，包括中國語文科；或
(ii) a) 於香港中學會考獲5科E級，包括中國語文科 (2007年或以前)；或
b) 於香港中學會考獲4科E級及中國語文科獲第2級 (2007年或以後)。
申請人如持有其他同等學歷及年滿21歲或以上將會作個別考慮。

\$ HK\$20,790

報名費用：HK\$150

D 9個月

粵語，輔以英語

Q 資歷架構級別：3 資歷名冊登記號碼：23/000387/L3
資歷名冊登記有效期：2023年5月1日 - 持續有效

NCR1 This is an exempted course under the Non-Local Higher and Professional Education (Regulation) Ordinance. 根據《非本地高等及專業教育(規管)條例》，本課程屬獲豁免課程。It is a matter of discretion for individual employers to recognize any qualification to which this course may lead. 個別僱主可酌情決定是否承認本課程可令學員獲取的任何資格。

NCR2 These are exempted courses under the Non-Local Higher and Professional Education (Regulation) Ordinance. 根據《非本地高等及專業教育(規管)條例》，這些課程屬獲豁免課程。It is a matter of discretion for individual employers to recognize any qualification to which these courses may lead. 個別僱主可酌情決定是否承認這些課程可令學員獲取的任何資格。

NCR3 The course operator is applying for exemption under the Non-local Higher and Professional Education (Regulation) Ordinance. 課程主辦人正根據《非本地高等及專業教育(規管)條例》辦理豁免註冊手續。It is a matter of discretion for individual employers to recognize any qualification to which this course may lead. 個別僱主可酌情決定是否承認本課程可令學員獲取的任何資格。